Step 1 Log into SiS and click the "Finance Center" option on the left menu:



Or – Log into SiS and click the "Finance and Financial Aid" tile, then click the "Student Financial Center" button:



Step 2 Scroll down to the Tax Info section, and click the "Sign up for 1098T eConsent" link:

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Home	>	Ultrastion	all - Studeat Einsanistr 1 - Einsane Panter	Return			
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Personal Information	Account Management						
I Finance Center	>	Account Sum	mary	>			
\$ Financial Aid		View	All invoices	>			
Center	>	Billing Information					
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Classic View	>	Enroll in Dire	ct Deposit	>			
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Home		>	Rowdy Riverhawk				
Academics	3	~	e				
C Enrollmen		~	You have elected to receive your 1098-T electronically instead of through the US mail. Select the View 1098-T Selection button to continue viewing your 1098-T				
Personal Information	n	~	View 1098-T Selection				
Finance C	enter	>					

Step 3 To consent to receiving 1098-T forms electronically, check off the "Yes, I agree and do consent." box then click "Submit":



To Cancel, go to Step 6

Step 4Review 1098-T Consent Confirmation page, then click "View 1098-T Selection"
button:



Step 5 To review your electronic 1098-Ts, click the link on each available year:

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Home	>	Account Serv	ices > 1098t Tax Form > Vie	w 1098-T				Retu	
Academics	~								
Enrollment	~	No forms are available to years prior to Tax Year 2010. Years listed indicate which 1098-T statements are available for you to access. Please note that the Printed Date will only be visible for years you received a paper copy. Select the Tax Year hyperlink to view the 1098-T Tuition Statement. To view the details, select the Box Amount Tab. View the details by selecting the hyperlink on the Amount field. Note:							
Personal Information	~								
Finance Center	>								
		1. If you use a pop-up blocker, you will have to disable it to display your 1098-T. 2. If there is no hyperlink for the amounts, detail information is not available. Please contact the Bursar's office (Boston or Dartmouth) or The Solution Center (Lowell) should you need more information.							
Financial Aid Center	>	2. If there is no	hyperlink for the amounts, d	etail information is not available. Please	contact the Bursar's office (Boston or Dartmouth) or The	e Solution Center (Lowell) should you nee	id more information.		
Financial Aid Center My Advising Center	> ~	2. If there is no General	hyperlink for the amounts, d	etail information is not available. Please	contact the Bursar's office (Boston or Dartmouth) or The	e Solution Center (Lowell) should you nee	d more information.		
Financial Aid Center My Advising Center	> ~	2. If there is no General	version	etail information is not available. Please	econtact the Bursar's office (Boston or Dartmouth) or The	e Solution Center (Lowell) should you nee PRINTED DATE	d more information.		
Financial Aid Center My Advising Center Classic View	> ~ >	2. If there is no General Tax year 2021	VERSION Original	FEDERAL TAX ID 43167352	contact the Bursar's office (Boston or Dartmouth) or The DESCRIPTION University of Massachusetts	e Solution Center (Lowell) should you nee PRINTED DATE 01/07/2022	d more information. TRANSMITTAL DATE 04/04/2022		
Financial Aid Center My Advising Center Classic View	> ~ >	2. If there is no General TAX YEAR 2021	VERSION Original Original	FEDERAL TAX.ID 43167352 43167352	contact the Bursar's office (Boston or Dartmouth) or The OESCENTOR University of Massachusetts University of Massachusetts	PRINTED DATE PRINTED DATE 01/07/2022 01/08/2021	d more information. TRANSMITAL DATE 04/04/2022 04/12/2021		
Financial Aid Center My Advising Center Classic View	> > >	2. If there is not General 2021 2024 2019	hyperlink for the amounts, d VERSION Original Original Original	FEDERAL TAX:0 43167352 43167352 43167352 43167352	contact the Bursar's office (Boston or Dartmouth) or The Difference of the Bursar's office (Boston or Dartmouth) or The University of Massachusetts University of Massachusetts	e Solution Center (Lowell) should you nee PRATED DATE 0107/2022 0108/2021 0108/2020	d more information. TRANSMITAL DATE 04/04/2022 04/12/2021 04/17/2020		
Financial Aid Center • My Advising Center I Classic View	> ~ >	2. If there is not General 2021 2019 2018	hyperlink for the amounts, d VERSION Original Original Original Original	Except tax information is not available. Please Except tax to 43167352 43167352 43167352 43167352	contact the Bursar's office (Boston or Dartmouth) or The CESCEPTON University of Massachusetts University of Massachusetts University of Massachusetts	E Solution Center (Lowell) should you nee	d more information. TRANSMITAL DATE 04/04/2022 04/17/2021 04/17/2020 03/27/2019		
Financial Aid Center My Advising Center Classic View	> > >	2. If there is not General 2021 2029 2019 2018 2017	hyperlink for the amounts, d VERSION Original Original Original Original Original Original	etal information is not available. Please FF0FRALTIX to 43167352 43167352 43167352 43167352 43167352	contact the Bursar's office (Boston or Dartmouth) or The University of Massachusets University of Massachusets University of Massachusets University of Massachusets University of Massachusets	e Solution Center (Lovell) should you nee PentEDAITE 010672022 01062021 01062020 010642019 010642019 010642015	d more information. TRANSMITAL DATE 04/04/2022 04/12/2021 04/12/2021 04/12/2020 03/27/2019 03/32/2019 04/10/2020 04/10/2020 04/10/2020 04/10/2020 04/10/2020 04/10/2019 04/10 0		

When you return to the Finance Center page, the "Sign up for 1098T eConsent" link will be removed:

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1 Home	>	UMass Lowell - Student Financials > Finance Center	Return
Academics	~	a Rowdy Riverhawk	E Menu
C Enrollment	~		A
Personal Information	~	Account Management	
Finance Center	,	Account Summary	>
\$ Financial Aid		View All Invoices	>
Center	,	Biling Information	>
Advising Cente	r 👻	Waivable Fees	>
Classic View	>	Enroll in Direct Deposit	>
		Payment Options	
		Payment Options	\$
		Health Insurance	
		Health Insurance Info	>
		Waive/Enroll in Health Insurance	>
		Tax Info	
		10967 - (2021)	>
		1096T - (2020)	>
		1096T - (2019)	>
		1096T Forms	>

You may withdraw consent to electronic delivery at any time by completing the "<u>Revoke eConsent of 1098-T Electronic Delivery</u>" Docusign form.

Step 6To cancel and not sign up for electronic 1098-T delivery, click the "Cancel" button,
then click "Yes":

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1	Home	>	a Rowdy Riverhawk
Ð	Academics	~	8
Ø	Enroliment	~	I agree to receive my 1098-T Tax form electronically through on-line access. Selecting the 'Yes, I agree and do consent ' checkbox means you will no longer receive the 1098-T form via US mail. Select the Submit push button to always access your 1098-T on-line. Select the Cancel push
2	Personal Information	~	button to return to the 1098-T Year selection. Yes, I agree and do consent.
•	Finance Center	>	The agreement is dated
\$	Financial Aid Center	>	Cancel
2	My Advising Center	~	Submit
			<u></u> ۵ ل
Â	Home	>	1098-T Consent
	Academics	~	Rowdy Riverhawk
Ø	Enrollment	~	▲ Canceling will exit the 1098-T Consent process. Continue?
4	Personal Information	~	Yes No
0	Finance Center	>	

Step 7 You will be redirected to the View 1098-T page:

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i Home	>	Account Services > 10981 Tax Form > View 1098-T							
Academics	~								
C Enrollment		≡ Menu							
Personal Information	~	Years listed indicate which 1098-T statements are available for you'to access. Please note high the Printed Date will only be visible for years you received a paper copy. Select the Tax Year hyperlink to view the 1098-T Tuition Statement. To view the details, select the Box Amount Tab. View the details by selecting the hyperlink on the Amount field.							
D Finance Center	>	Note:							
\$ Financial Aid Center	>	 If you use a pop-up blocker, you will have to disable it to display your 1098-T. If there is no hyperfink for the amounts, detail information is not available. Please contact the Bursar's office (Boston or Dartmouth) or The Solution Center (Lowell) should you need more information. 							
4 My Advising Center	~	General ~							
Classic Mou		TAX YEAR	VERSION	FEDERAL TAX ID	DESCRIPTION	PRINTED DATE	TRANSMITTAL DATE		
- Chassie From		2021	Original	43167352	University of Massachusetts	01/07/2022	04/04/2022		
2020 Original 4316752 University of Massachusetts 01/06/2021						04/12/2021			
		2019	Original	43167352	University of Massachusetts	01/06/2020	04/17/2020		
		2018	Original	43167352	University of Massachusetts	01/04/2019	03/27/2019		
		2017	Original	43167352	University of Massachusetts	01/04/2018	03/26/2018		
		2016	Original	43167352	University of Massachusetts	01/05/2017	04/05/2017		
		You have r Grant Consen	not consented to receive you	r 1098-T via on-line access. Select the	Grant Consent push button to allow on-line receipt.				

If you would like to grant consent for electronic delivery of 1098-T forms, click the "Grant Consent" button and go back to step 3.